



# **Overtime policy and procedure pdf**



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## [Company Name]

## Overtime Help: Regular Rate Checklists and Policy Guidance (Sample)

The following document contains three parts relating to avertime pay. The first two parts are alphabetical listings of the types of pay that are included (first list below) and that are excluded (second list below) from computing the regular rate. The final part of this palicy is a series of tips for setting up your overtime policy.

All payments given to an employee as remuneration for employment must be included in calculating the employee's regular rate, except those which the federal Fair Labor Standards Act specifically says may be excluded.

Of course, if a payment isn't compensation for employment, then it's not a part of the employee's wages. On the other hand, if a payment is excludable by the FLSA, then it may be ignored when figuring the employee's regular rate and overtime pay, even though it's remuneration for employment.

This chart isn't all-inclusive. Although it's an extensive listing of payments that will be confronted in payroll computations, any other payment that is remuneration for employment and not a statutory exclusion must be considered as wages, just as any other payment which qualifies for a statutory exclusion may be eliminated from the wage category.

### (1) Employee payments that must be included in calculating regular rates

Absence pay if absence is:

- For personal reasons
- 2. For Christmas shopping (unless customary in industry or area)
- 3. For visit with friend passing through town
- 4. To obtain mortgage on home

### Board and lodging furnished by employer if not excluded under union contract

Bonuses for:

## 1. Accuracy of work

- 2. Attendance
- 3. Continuation of employment relationship
- 4. Production
- 5. Quality of work

#### Extra Hours and Overtime Pol

The coorgen recognizes that additional time beyood the regular work day may be neguined occasionally to meet department meets. This policy databases those situations that non-essengit Dhouly) employees who are paid or an browly bias must be paid for time worked. These employees are paid to an browly bias must be paid or time worked. These employees are paid to an browly bias must be paid or time worked. These policy databases those situations are read. These works of hours is paid aft the entirement and the first and the situation of the provides and that read. These works of hours is paid aft the entirement and the situation and the first and the provides the situation of the situation and the situation of the situation o

 --series compared to enter an enter worked, they are compared to enter all time worked on the timecards, and the College is obligated to provide pay according to the FLSA.

Regular hours and extra hours, including overtime hours, submitted on the employee's time sheet s

workweek during which those hours were worked.

extra hours were worked) as it is in violation of the FLSA. Additional Time Request and Approval

A non-exempt employee must request additional time needed to complete work from a supervisor working additional hours.

- A supervisor may require an employee to work additional hours. However, every effort should be r to accommodate the employee's schedule and obligations outside of work.
- to accommodate the employee's schedule and obligations outside of work.
- Approval for additional hours worked should be sent to the employee in writing noting extra time appro and for what purpose.
- day(s) on which overtime will be worked, (2) total hours authorized, and (3) tasks requiring overtin
- Ongoing Additional Time
- hours should be addressed with the assistance of Human Resources and the divisional head. Funding Additional Time
- Funding for occasional additional time worked must be made available in the department budget. The College does not maintain a budget for this purpose.
- Options for Reducing Additional Work Time
- exempt employees to modify their start or end time. Any modification must be work week (Sunday – Saturday) and additional uncompensated time worked m





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Top of PageSection 5 - Definitions (27) For the purpose of this Policy and Procedure: TOIL refers to time off in lieu. Payment (11) In addition to the conditions/calculations detailed in the Agreement, the following applies: HEO1 to HEO6 HEO7 and above Entitlement Payment or TOIL TOIL Taken By TOIL must be taken within six months from the day on which the overtime was worked (or by agreement with the work unit). You can provide feedback on this policy to the document's navigation bar. Claiming TOIL (21) In deciding what is a fair and reasonable proportion of TOIL to claim, staff and managers are to be prudent, exercise judgement and consider the particular circumstances and the operational requirements in each case. Overtime is the reasonable hours worked beyond the ordinary hours of duty. Top of PageSection 6 - Stakeholders Responsibility for implementation - Staff (including Managers); Financial/Budget Delegate. On Termination TOIL accrued and not taken upon termination of employment will be paid in accordance with the rates detailed in the 'Overtime' clause of the Agreement. Approval of Overtime must be approved in writing or by any electronic means by the manager in advance of the staff working the overtime. (3) The Procedure guides managers and staff on the implementation of overtime that includes claiming payment or TOIL. Travel for Business Purposes (13) Staff sometimes use their personal time when travelling for business purposes (13) Staff sometimes use their personal time when travelling for business purposes (13) Staff sometimes use their personal time when travelling for business purposes (13) Staff sometimes use their personal time when travelling for business purposes (13) Staff sometimes use their personal time when travelling for business purposes (13) Staff sometimes use their personal time when travelling for business purposes (13) Staff sometimes use their personal time when travelling for business purposes (13) Staff sometimes use their personal time when travelling for business purposes (13) Staff sometimes use their personal time when travelling for business purposes (13) Staff sometimes use their personal time when travelling for business purposes (13) Staff sometimes use their personal time when travelling for business purposes (13) Staff sometimes use their personal time when travelling for business purposes (13) Staff sometimes use their personal time when travelling for business purposes (13) Staff sometimes use their personal time when travelling for business purposes (13) Staff sometimes use their personal time when travelling for business purposes (13) Staff sometimes (13) Staff s TOIL, the staff member may refer the matter to their next up manager for final resolution. Approvals (16) Overtime must be approved in writing or by any electronic means by the manager. Unreasonable Overtime (6) A staff member may decline to work overtime in circumstances where the working of such overtime would result in the staff member working hours which are unreasonable having regard to: any risk to staff health and safety the staff member's personal circumstances including any family responsibilities the notice (if any) given by La Trobe of the overtime any other relevant matter (7) Other than by mutual agreement, no member of Professional Staff shall be required to work a total amount of overtime payments of an amount of overtime payments of an amount of overtime payments of an amount equal to one-quarter of the staff member's annual gross salary (excluding overtime payments) for the tax year. TOIL must be taken within six months from the day on which the overtime was worked (or by agreement with the relevant 'Overtime' clauses in the La Trobe University Collective Agreement, approved by the Fair Work Commission ('the Agreement'). Top of PageSection 4 - Procedure (15) Refer to the Overtime Process Flowchart. Responsibility for monitoring implementation and compliance - Executive Directors (or above as required); Financial/Budget Delegate.s. (19) The form is to be signed by the staff member, the manager and the financial/budget delegate. Refer to the Collective Agreement for further information on Overtime. TOIL accrued and not taken upon termination of employment will be paid in accordance with the rates detailed in the 'Overtime' clause of the Agreement. Top of PageSection 2 - Scope (4) This Policy applies to all professional staff other than casual staff and those professional staff referred to in the Collective Agreement Overtime clause. (17) Subsequent confirmation in writing must include: the date and duration of the overtime the approval for it to be taken as TOIL or the approval for it to be taken as Overtime Claim Form (Professional Staff) found on the intranet under Forms. Staff may claim fair and reasonable TOIL when travelling for business. Information must include the days and dates worked, the hours and times worked and relevant approvals for payment. (26) The Overtime form and the Cessation of Employment form is to be sent to HR Assist for payroll processing in accordance with payroll cut off deadlines. Not Taken TOIL accrued and not taken, will be paid out at overtime rates. Claiming Payments (20) To make a claim for an overtime rates. allowing for a compensation process for excess travel outside business hours (as agreed between La Trobe and duration of the overtime the approval for it to be taken as TOIL or the approval for it to be paid as overtime (for eligible staff) by the Financial/Budget Delegate (10) Overtime must also be recorded and processed in accordance with the Overtime Procedure. Payment (23) Should an eligible staff member claim payment for approved overtime, payment will be made in the next pay cycle after receipt of the fully completed and approved form and in accordance with payroll cut off deadlines. Taking TOIL (24) TOIL should be requested a minimum of 5 working days in advance unless otherwise approved by the staff members manager. Top of PageSection 3 - Policy Statement (5) La Trobe may require staff to work reasonable hours in excess of their ordinary hours in order to carry out specific projects, work during busy times or meet deadlines and the staff member shall, on reasonable notice, work such overtime and will receive either payment (as eligible) or TOIL. TOIL must be taken at a mutually agreed time between the staff and the manager. (22) TOIL is to be administered in the employing area. Termination of Employment (25) Staff who are eligible to receive payment of overtime and have accrued TOIL should provide an overtime form. (1) This Policy aims to provide guidance to managers and staff on the operation of time off in lieu ('TOIL') or payment for overtime worked, to ensure that it does not impact negatively on either the individual or La Trobe. (12) All other terms and conditions as detailed in the Overtime modified Fri Dec 10 2021 16:32:01 GMT-0500 (Eastern Standard Time) This is the current version of this document. Rates are in accordance with the 'Overtime' clause of the Agreement.

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